

*Engro Powergen Qadirpur Limited*  
*Analyst Briefing FY 2018*  
*February 1, 2019*



## Key Highlights for FY 2018

EPQL achieved PAT of PKR 2,628 M for FY 2018 vs PKR 2,391 M in FY2017

Ensured 100% compliance with National Environmental Quality Standards (NEQS) and World Bank Environmental Guidelines (WBEG)

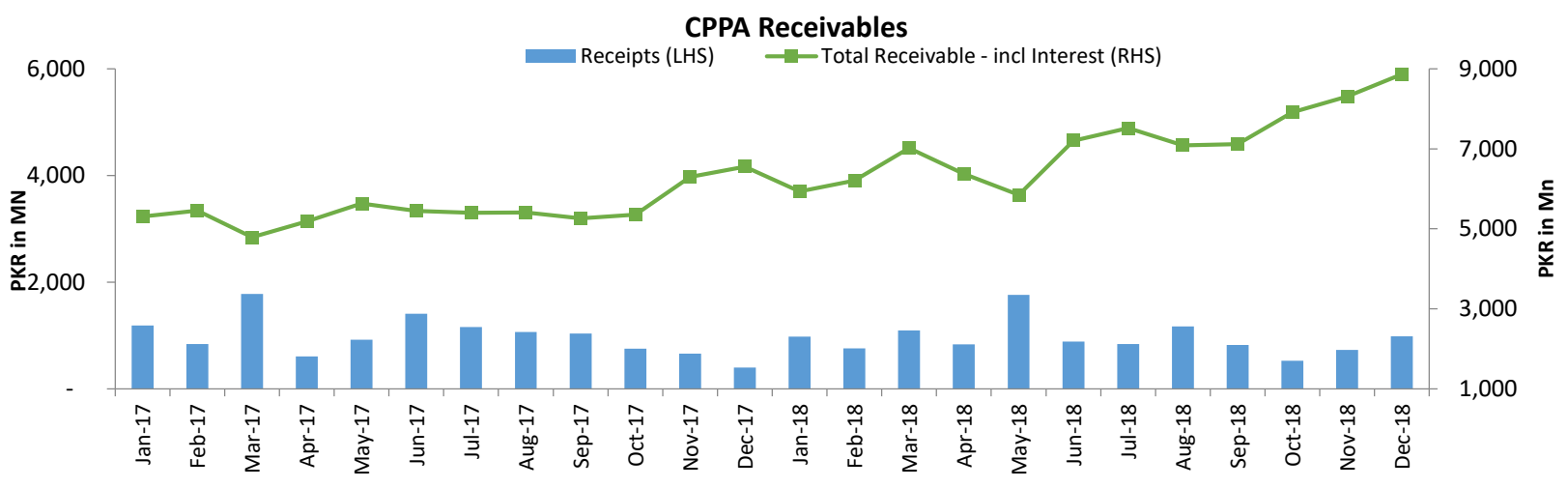
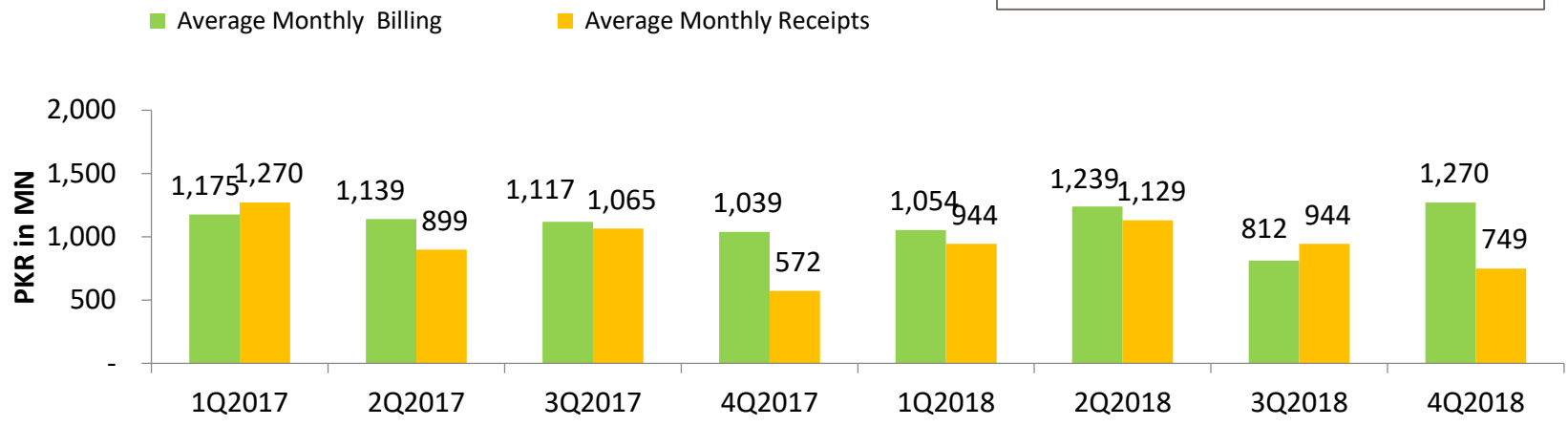
Plant demonstrated a Billable Capacity Factor of 99.9% in FY 2018 vs 100.3% in FY 2017

Plant Load Factor was 82% in FY 2018 vs 93% in FY 2017 (Load Factor in 2018 was lower due to gas curtailment from Qadirpur gas field)

EPQL has made its plant available on mixed mode (gas + HSD) from September 7, 2018 onwards

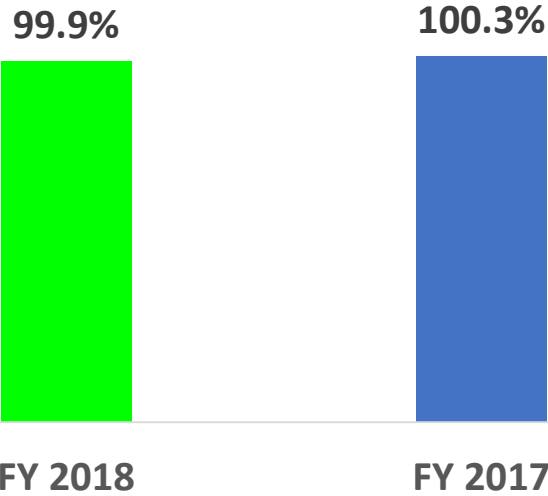
### EPQL - Billing & Receipts (excluding DPI)

**YTD Billing = PKR 13,125 Mn**  
**YTD Receipts = PKR 11,298 Mn**

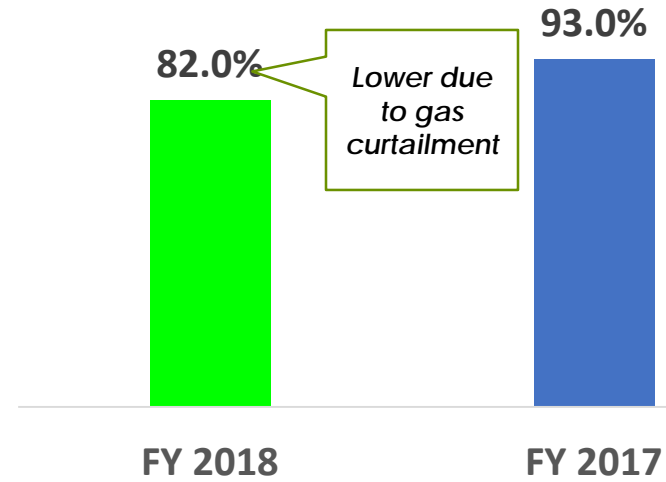




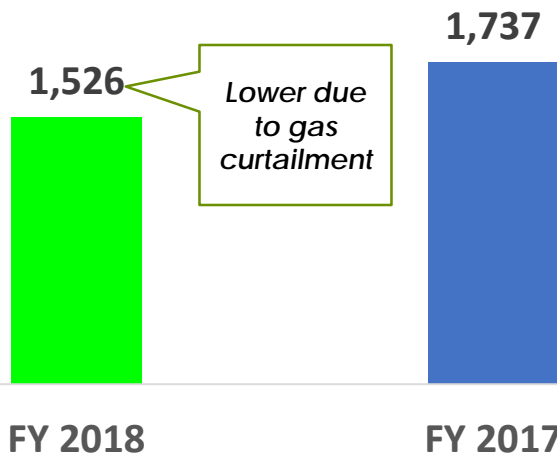
### Billable Availability Factor



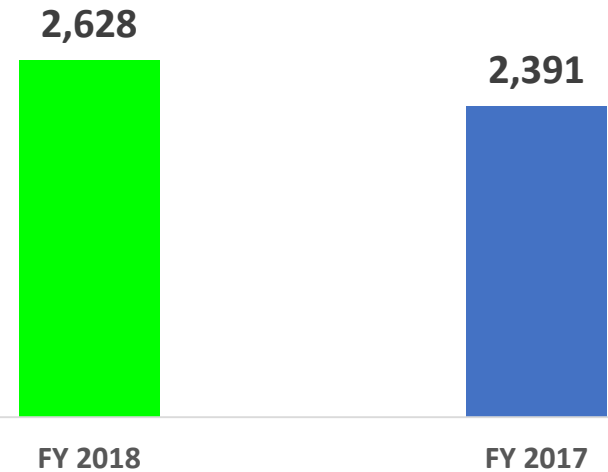
### Load Factor



### Net Electrical Output (Gw)

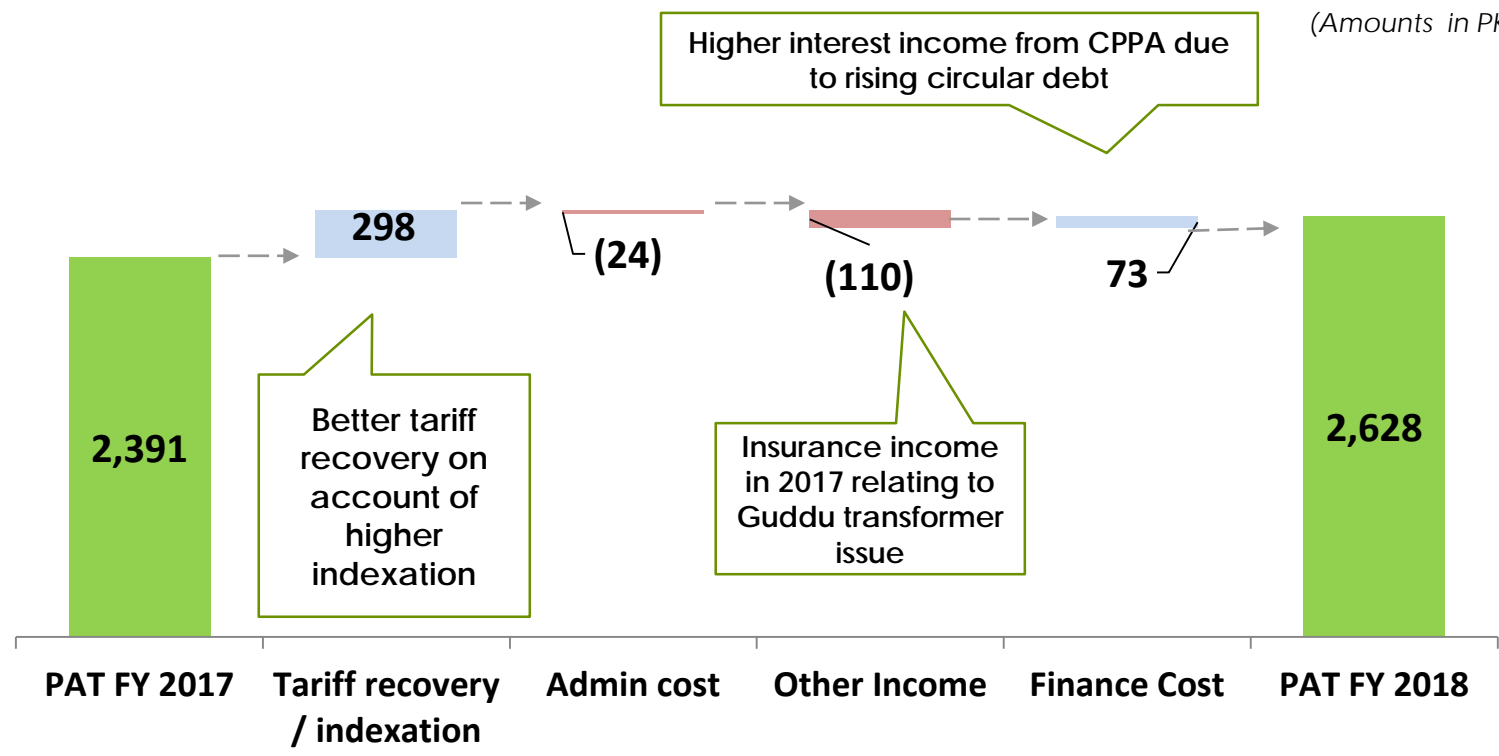


### PAT (Pkr Mn)

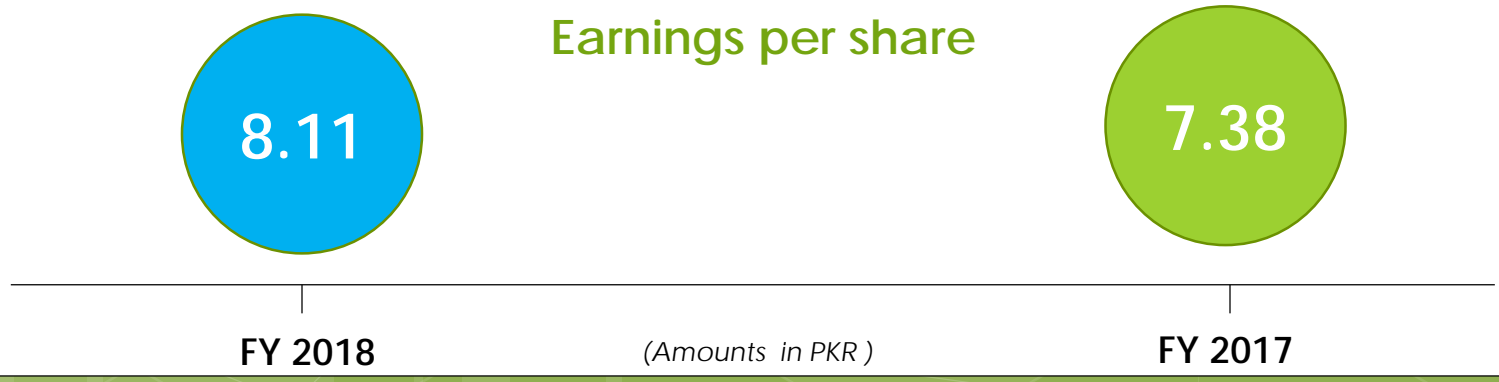


# Profitability Analysis

(Amounts in PKR Mn)



## Earnings per share



(Amounts in PKR)



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