

Engro Powergen Qadirpur Limited
Analyst Briefing 1H 2018
August 10, 2018



Key Highlights for 1H 2018

EPQL achieved PAT of PKR 1,590 M for 1H 2018 vs PKR 1,546 M in 1H 2017

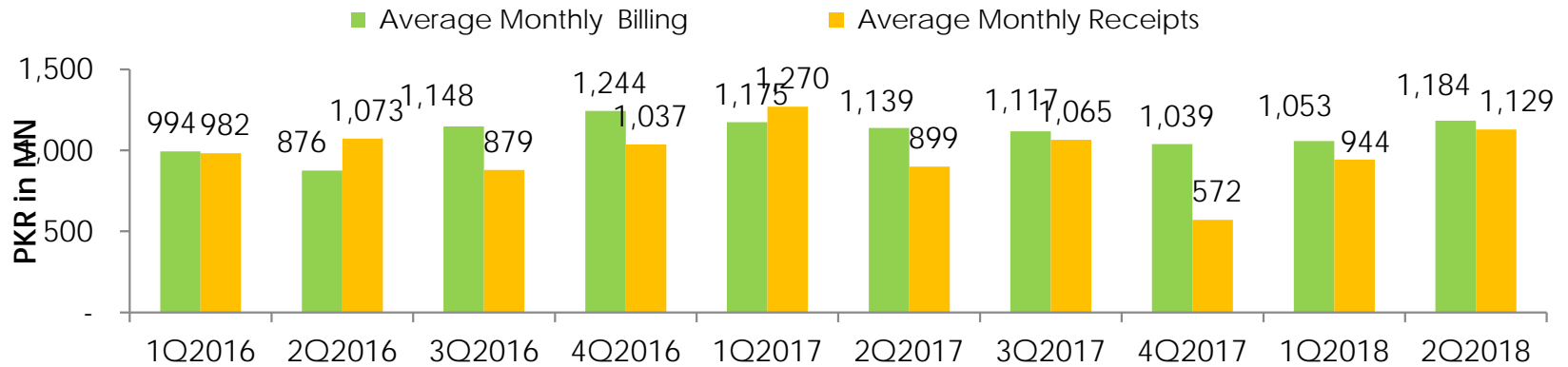
Ensured 100% compliance with National Environmental Quality Standards (NEQS) and World Bank Environmental Guidelines (WBEG)

Plant demonstrated a Billable Capacity Factor of 99.8% in 1H 2018 vs 100.8% in 1H 2017

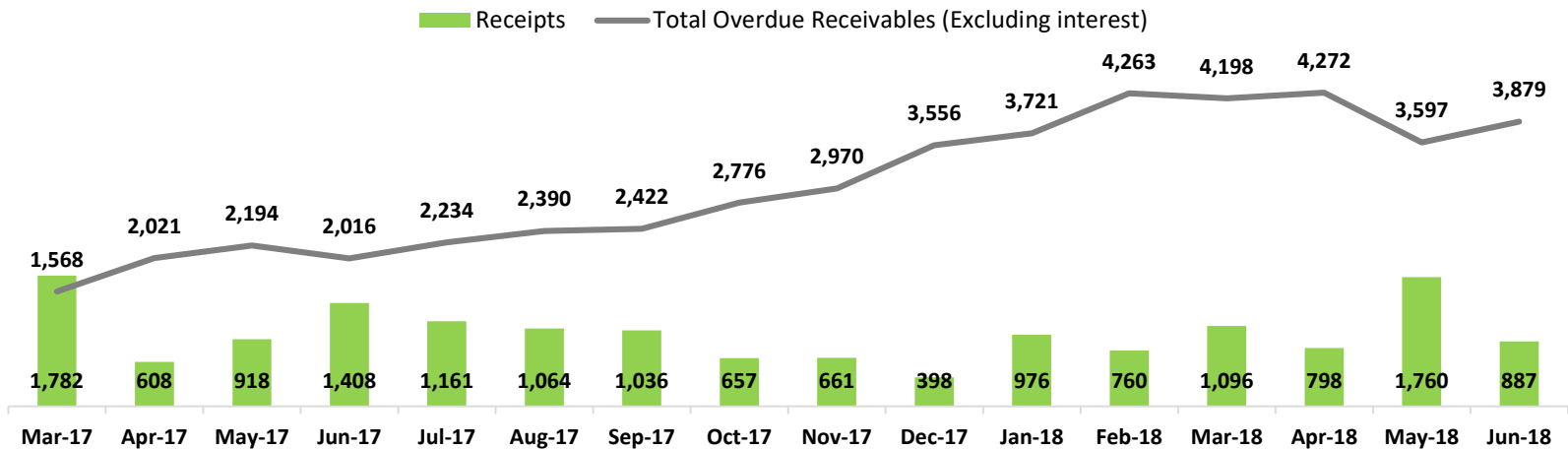
Plant Load Factor was 86.7% in 1H 2018 vs 93.7% in 1H 2017 (Load Factor in 1H 2018 was lower due to OGDCL gas compressor tripping)

EPQL - Billing & Receipts (excluding DPI)

1H 2018 Billing = PKR 6,711 Mn
1H 2018 Receipts = PKR 6,219 Mn

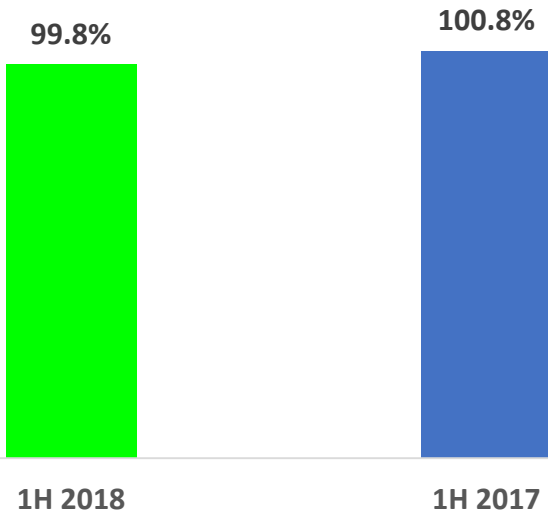


CPPA Overdues (in PKR Mn)

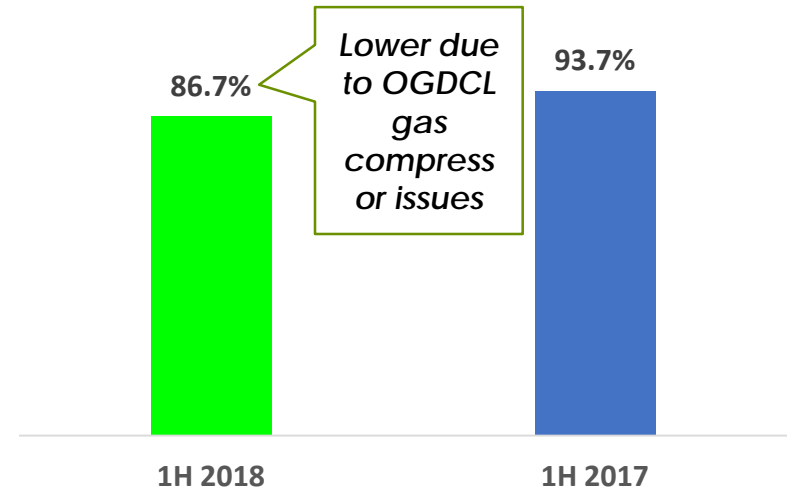




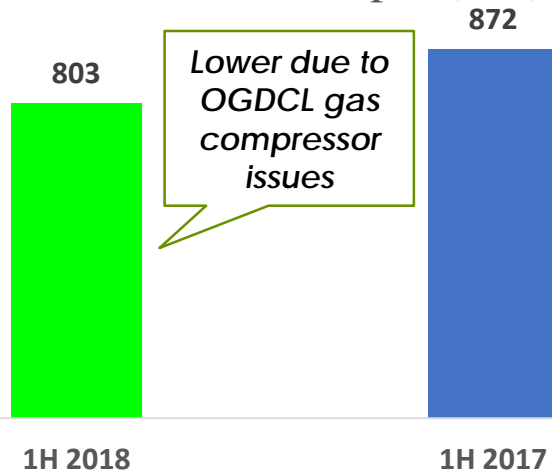
Billable Availability Factor



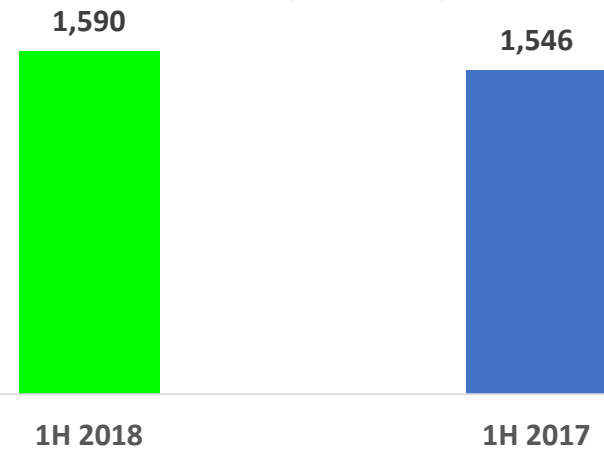
Load Factor



Net Electrical Output (Gw)

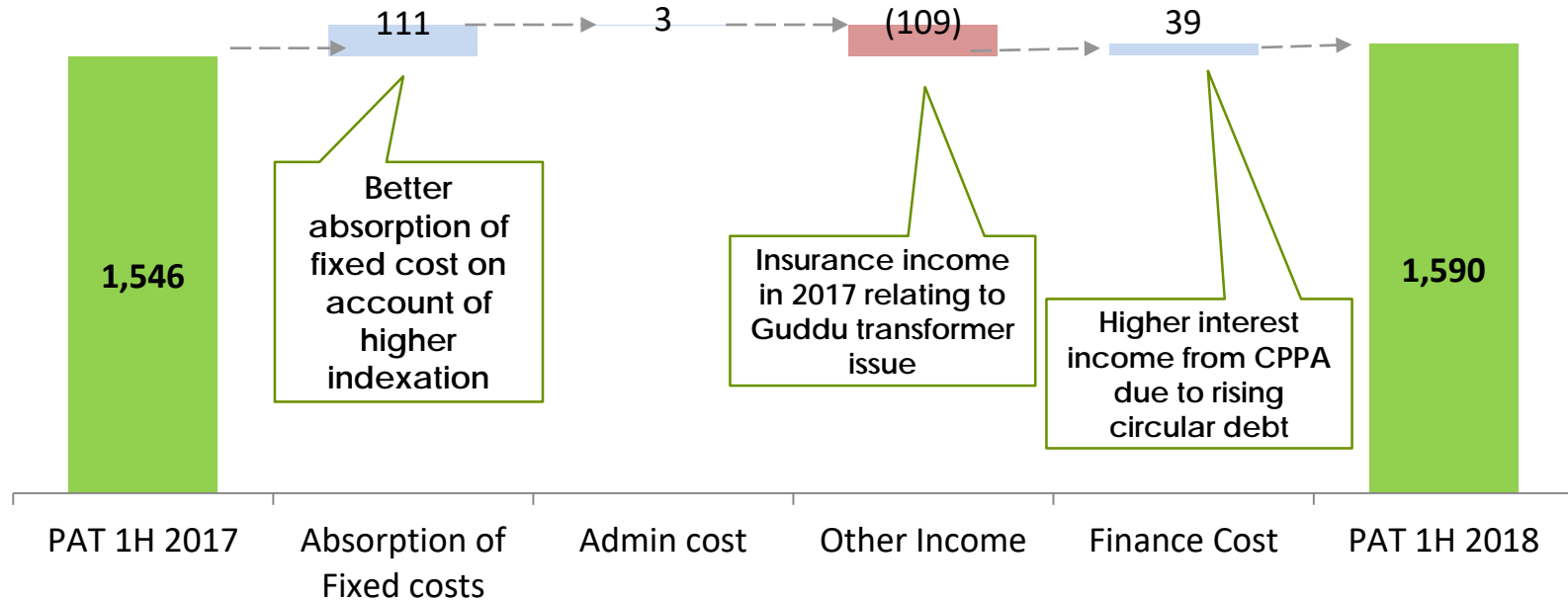


PAT (Pkr Mn)

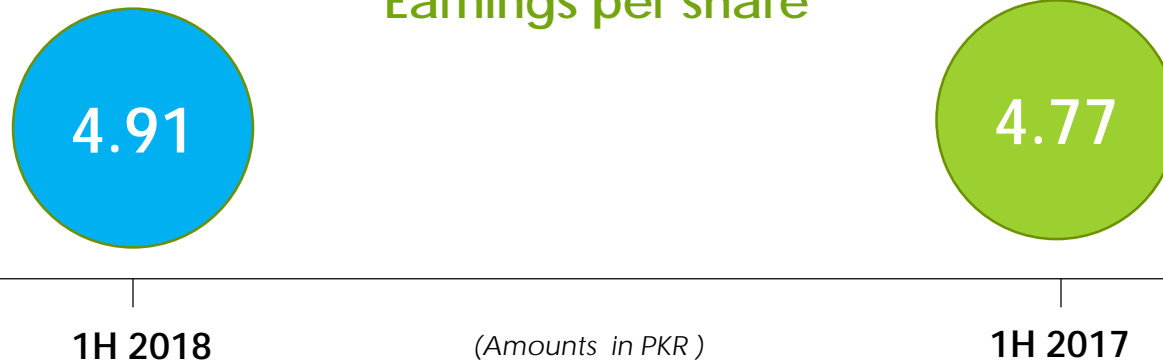


Profitability Analysis

(Amounts in PKR Mn)



Earnings per share



(Amounts in PKR)



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