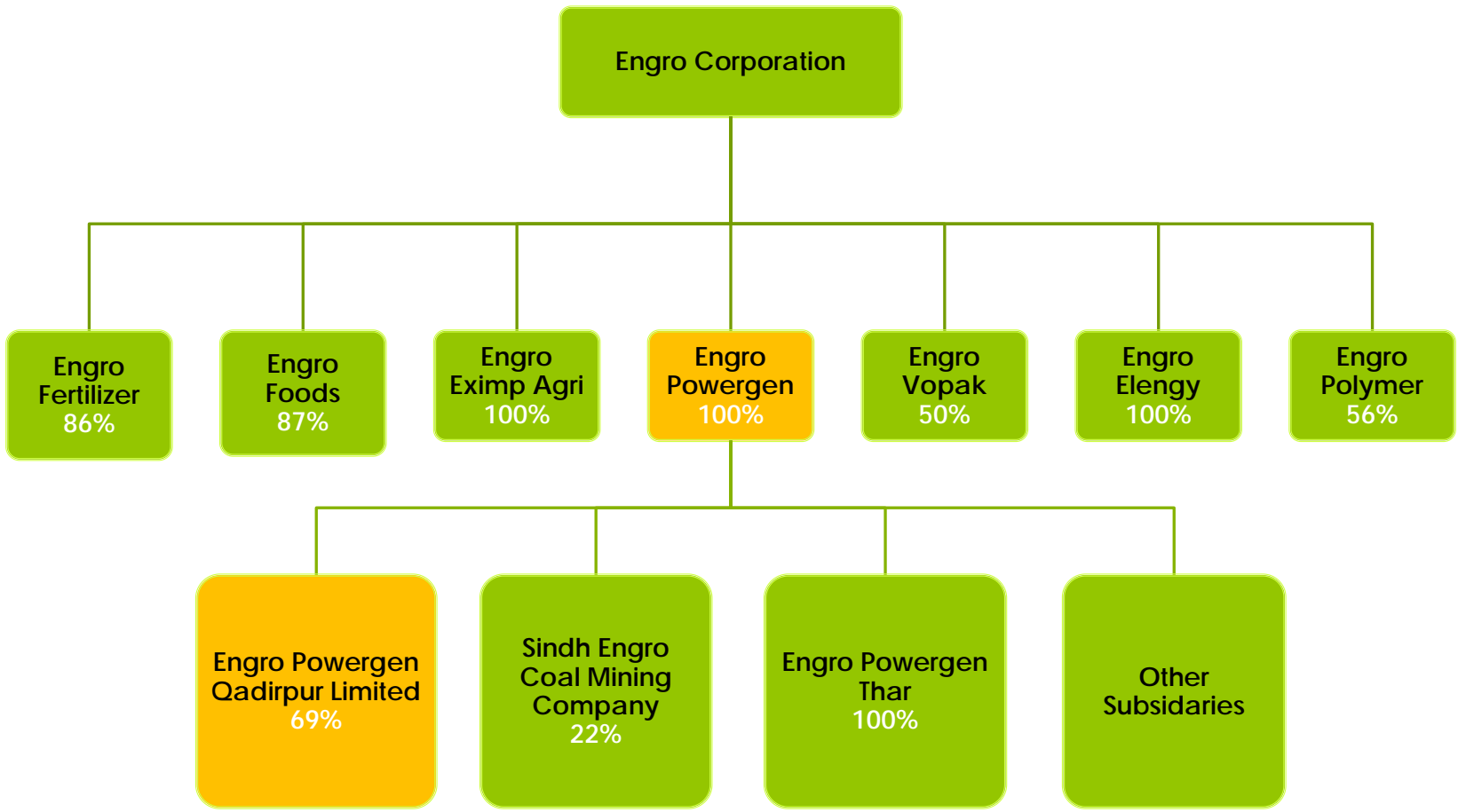


Engro Powergen Qadirpur Limited  
Analyst Briefing Q1, 2015  
April 24, 2015



# Engro Portfolio



## Key Highlights for Q1 2015

EPQL achieved **PAT of PKR 459** for Q1 2015  
vs PKR 585 M Q1 2014

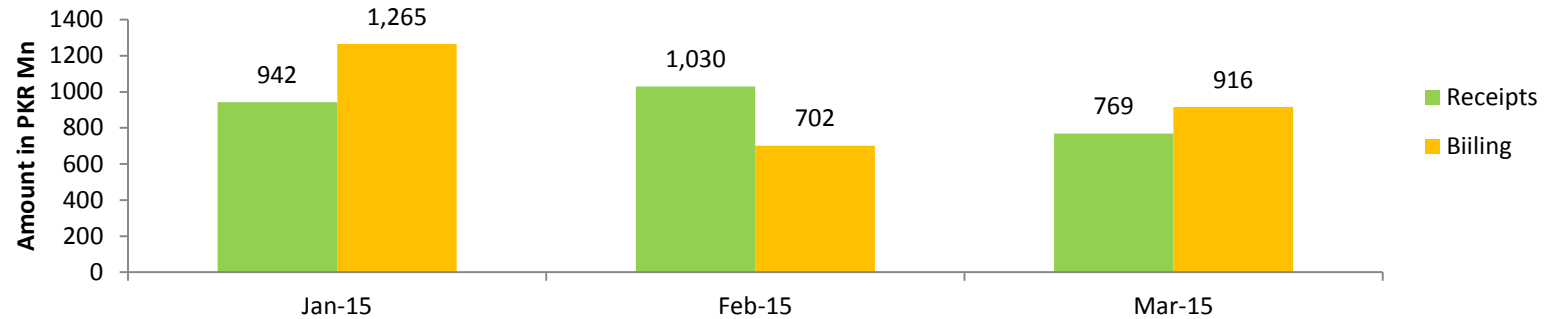
Plant demonstrated a **Billable Capacity Factor of 99%** in Q1 2015 vs 99% last year

EPQL approved **dividend of PKR 1.50 per share** on April 22, 2015

**Major Inspection (MI)** activity initiated on April 1, 2015

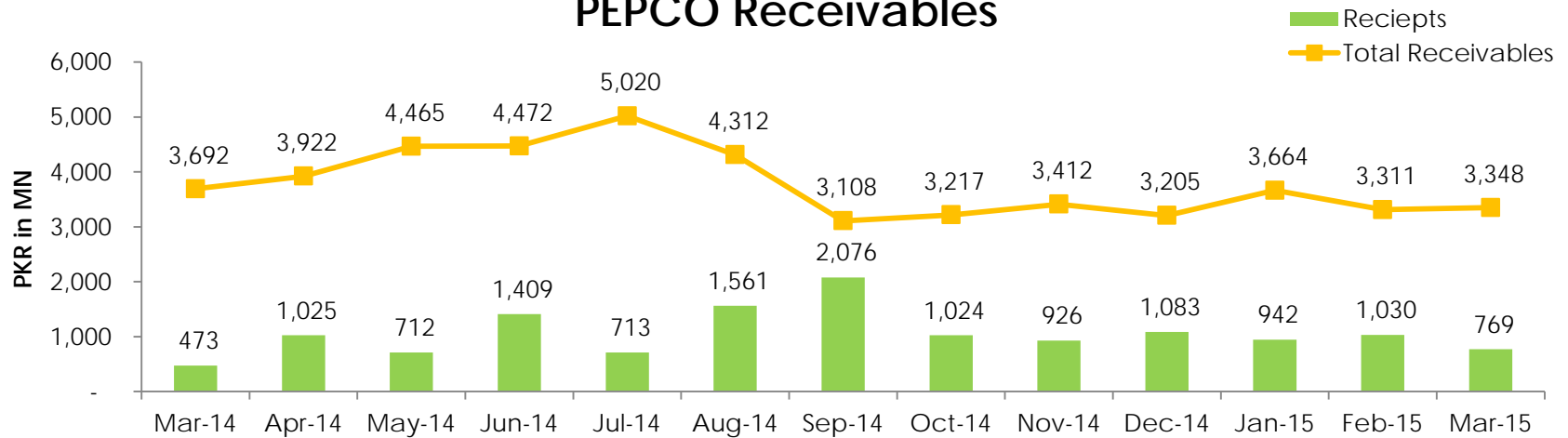
- Total amount billed in Q1 2015 = **PKR 2.88 Bn**
- Total receipts in Q1 2015 = **PKR 2.74 Bn**

### EPQL - Billing & Receipts

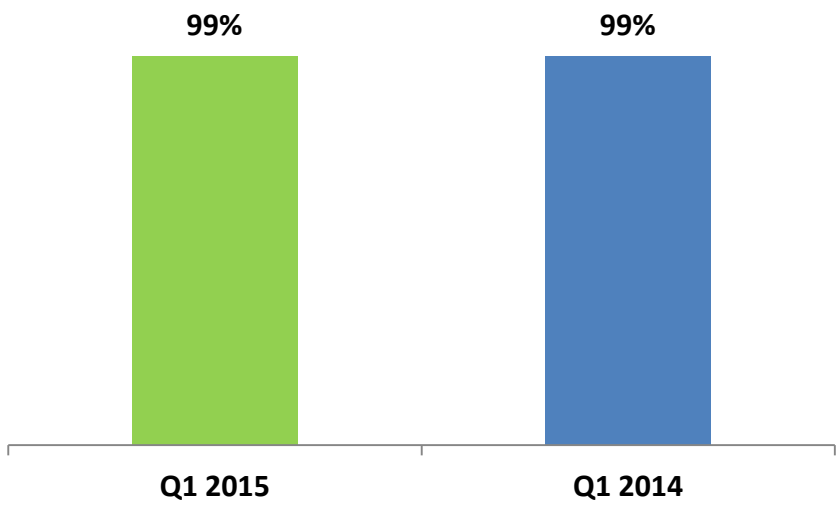


- PEPCO Receivable at end Q1 2015 is **PKR 3.3 Bn** vs **PKR 3.2 Bn** at year end 2014

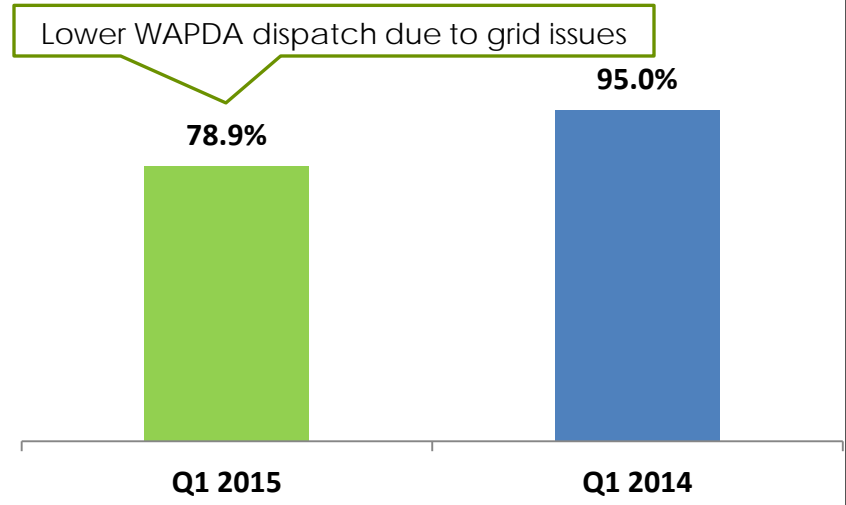
### PEPCO Receivables



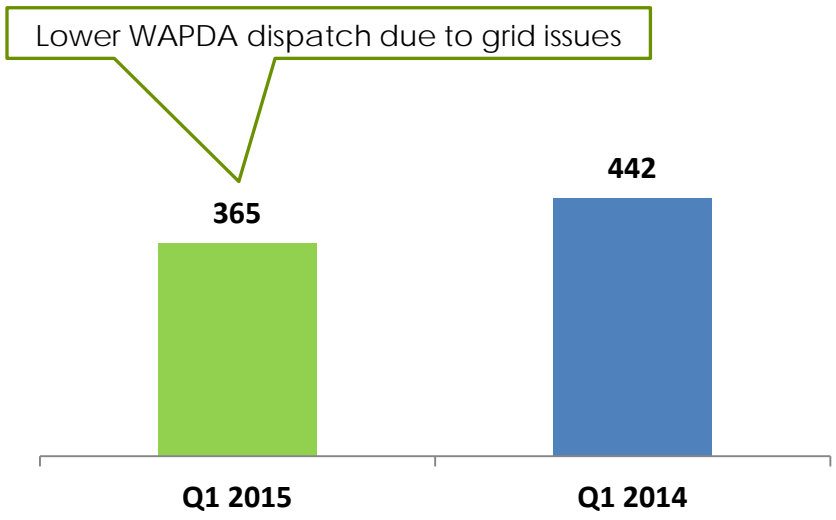
### Billable Availability Factor



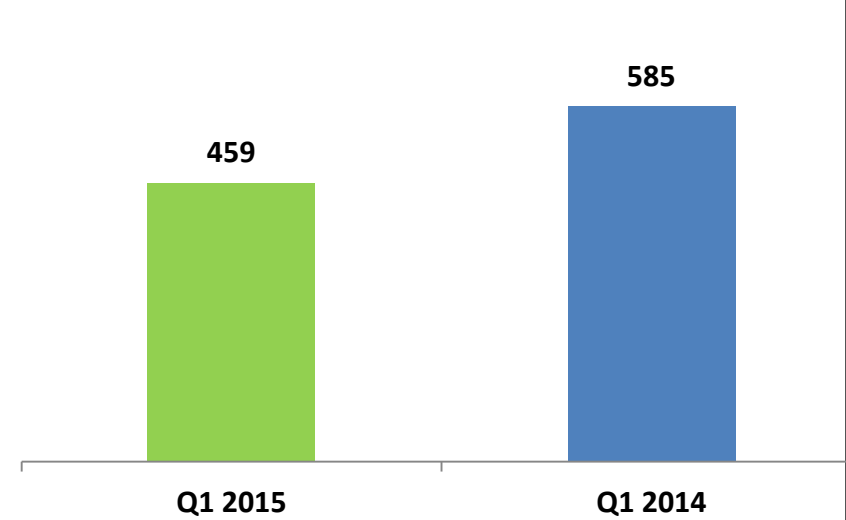
### Load Factor



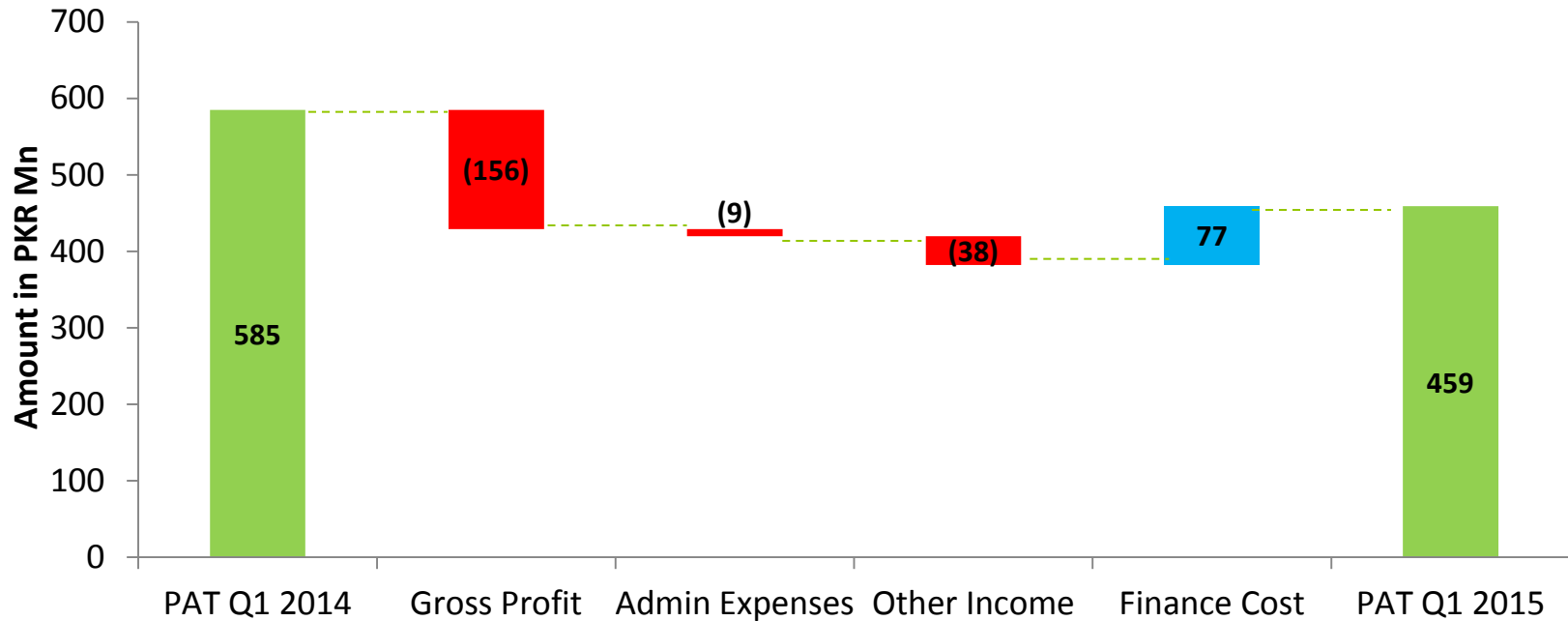
### Net Electrical Output (Gw)



### Profit After Tax (Mn)

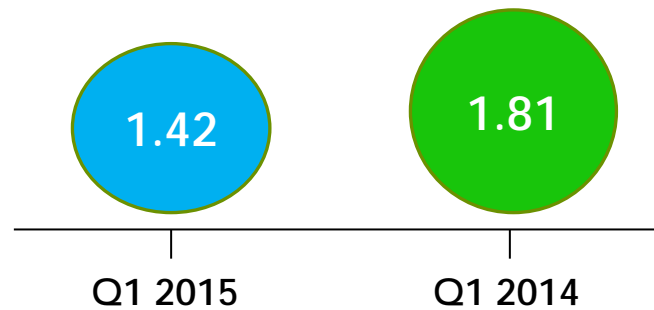


## Profitability Analysis



## Earnings per share

(Amounts in PKR)





Thank You!

Any Questions?