16th Floor, The Harbor Front Building,
HC#3, Marine Drive, Block 4, Clifton,
Karachi-75600, Pakistan

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engro powergen qadirpur

October 19, 2026

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Subject: **ANNOUNCEMENT OF FINANCIAL RESULTS FOR THE NINE MONTHS ENDED SEPTEMBER 30, 2026**

Dear Sir/Madam,

We would like to inform you that the Board of Directors of Engro Powergen Qadirpur Limited ("**the Company**") in their meeting held on October 16, 2026 at 02:30 p.m. at Karachi, reviewed and approved the financial results for the nine months ended September 30, 2026, and recommended the following:

(i) **CASH DIVIDEND**
An interim Cash Dividend for the third quarter ended at Rs. 0.75 per share i.e. 7.5%. This is in addition to the interim cash dividend already paid at Rs. 1.00 per share i.e. 10%

(ii) **BONUS SHARES**
NIL

(iii) **RIGHT SHARES**
NIL

(iv) **ANY OTHER ENTITLEMENT / CORPORATE ACTION**
NIL

(iv) **ANY OTHER PRICE-SENSITIVE INFORMATION**
The financial results are attached as Annexure "A-1 to A-4"

The above entitlement will be paid to the shareholders whose names will appear in the Register of Members on Thursday, October 29, 2026.

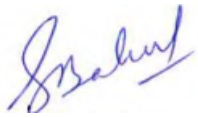
BOOK CLOSURE DATES

The Share Transfer Books of the Company will be closed from Friday, October 30, 2026, to Saturday, October 31, 2026 (both days inclusive). The transfers received in order at the office of the Company's share registrar, M/s. FAMCO Share Registration Services (Private) Limited, 8-F, near Hotel Faran, Block 6, PECHS, Shahra-e-Faisal, Karachi PABX Nos. (92-21) 34380101-5 and email: info.shares@famcosrs.com by the close of business (05:00 p.m.) on Thursday, October 29, 2026 will be treated to have been in time for the purposes of payment of an interim cash dividend to the transferees.

The Quarterly Report of the Company for the nine months ended September 30, 2026 will be transmitted through PUCARS separately, within the specified time and shall also be made available on our website https://www.engroenergy.com/epql.

Yours faithfully,

For and on behalf of
Engro Powergen Qadirpur Limited



Saqib Rafique, FCA
Company Secretary

Copy to:
The Director / HOD
Listed Companies Department, Supervision Division
Securities & Exchange Commission of Pakistan
NIC Building, 63 Jinnah Avenue, Blue Area
Islamabad

ENGRO POWERGEN QADIRPUR LIMITED

Annexure-1

CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION (UNAUDITED)
AS AT SEPTEMBER 30, 2026

(Amounts in thousand)

	Unaudited September 30, 2026	Audited December 31, 2025
	---------- Rupees ----------	
ASSETS		
Non-current assets		
Property, plant and equipment	9,252,999	9,751,854
Intangible assets	102,854	125,194
Long-term loans and advances	6,229	9,955
Long-term deposits	2,574	2,574
	9,364,656	9,889,577
Current assets		
Inventories	1,002,781	976,370
Trade debts	4,148,778	3,724,180
Loans, advances and prepayments	264,602	150,950
Other receivables	277,887	313,484
Accrued income	706	5,122
Taxes recoverable	35,323	32,581
Short-term investments	574,172	544,738
Balances with banks	107,275	263,689
	6,411,524	6,011,114
TOTAL ASSETS	15,776,180	15,900,691
EQUITY AND LIABILITIES		
Equity		
Share capital	3,238,000	3,238,000
Share premium	80,777	80,777
Maintenance reserve	1,745,974	1,382,457
Unappropriated profit	6,538,192	6,930,059
Total equity	11,602,943	11,631,293
LIABILITIES		
Current liabilities		
Trade and other payables	2,016,647	1,918,269
Contract liability	431,258	147,447
Unclaimed dividend	19,455	19,577
Accrued interest / mark-up	53,467	54,475
Short-term borrowings	1,652,410	2,129,630
Total liabilities	4,173,237	4,269,398
Contingencies and commitments		
TOTAL EQUITY AND LIABILITIES	15,776,180	15,900,691

ENGRO POWERGEN QADIRPUR LIMITED

Annexure-2

CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS
AND OTHER COMPREHENSIVE INCOME (UNAUDITED)
FOR THE NINE MONTHS ENDED SEPTEMBER 30, 2026

(Amounts in thousand except for earnings per share)

	Quarter ended		Nine months ended	
	September 30, 2026	September 30, 2025	September 30, 2026	September 30, 2025
	Rupees		Rupees	
Revenue	4,037,089	3,387,067	10,101,225	8,644,837
Cost of revenue	(3,552,456)	(2,921,984)	(9,017,036)	(7,533,673)
Gross profit	484,633	465,083	1,084,189	1,111,164
Administrative expenses	(116,915)	(114,861)	(317,646)	(313,836)
Other expenses	(10,659)	5,735	(28,289)	(25,689)
Other income	2,063	11,046	3,746	18,503
Profit from operations	359,122	367,003	742,000	790,142
Finance (cost) / income - net	(4,329)	30,577	(28,439)	87,487
Sindh Workers' Profits Participation Fund and Sindh Workers' Welfare Fund	-	-	-	-
Profit before taxation	354,793	397,580	713,561	877,629
Taxation	(1,001)	(6,429)	(13,361)	(26,556)
Profit for the period	353,792	391,151	700,200	851,073
Other comprehensive income for the period	-	-	-	-
Total comprehensive income for the period	353,792	391,151	700,200	851,073
Earning per share-basic and diluted	1.09	1.21	2.16	2.63

ENGRO POWERGEN QADIRPUR LIMITED Annexure-3

CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UNAUDITED)

FOR THE NINE MONTHS ENDED SEPTEMBER 30, 2026

(Amounts in thousand)

	Reserves				
	Capital			Revenue	
	Share capital	Share premium	Maintenance reserve	Unappropriated profit	Total
	Rupees				
Balance as at January 1, 2025 (Audited)	3,238,000	80,777	1,425,647	9,450,490	14,194,914
Total comprehensive income for the nine months ended September 30,2025	-	-	-	851,073	851,073
Transactions with owners:					
1st interim dividend for the year ended December 31, 2025 @ Rs. 7.5 per share	-	-	-	(2,428,500)	(2,428,500)
2nd Interim dividend for the year ended December 31, 2025 @ Rs. 2.5 per share	-	-	-	(809,500)	(809,500)
Transfer from unappropriated profit (note 10)	-	-	(103,424)	103,424	-
Balance as at September 30, 2025 (Unaudited)	3,238,000	80,777	1,322,223	7,166,987	11,807,987
Total comprehensive income for the three months ended December 31, 2025	-	-	-	(14,794)	(14,794)
Transactions with owners:					
3rd Interim dividend for the year ended December 31, 2025 @ Re.0.5 per share	-	-	-	(161,900)	(161,900)
Transfer from unappropriated profit - net (note 10)	-	-	60,234	(60,234)	-
Balance as at December 31, 2025 (Audited)	3,238,000	80,777	1,382,457	6,930,059	11,631,293
Total comprehensive income for the nine months ended September 30, 2026	-	-	-	700,200	700,200
Transactions with owners:					
Final cash dividend for the year ended December 31, 2025 @ Rs. 1.25 per share	-	-	-	(404,750)	(404,750)
1st interim dividend for the year ended December 31, 2026 @ Re. 1 per share	-	-	-	(323,800)	(323,800)
Transfer to unappropriated profit - net (note 10)	-	-	363,517	(363,517)	-
Balance as at September 30, 2026 (Unaudited)	3,238,000	80,777	1,745,974	6,538,192	11,602,943



ENGRO POWERGEN QADIRPUR LIMITED
CONDENSED INTERIM STATEMENT OF CASH FLOWS (UNAUDITED) Annexure-4
FOR THE NINE MONTHS ENDED SEPTEMBER 30, 2026

(Amounts in thousand)

	Nine months ended	
	September 30, 2026	September 30, 2025
	---------- Rupees ----------	
CASH FLOWS FROM OPERATING ACTIVITIES		
Cash generated from operations	1,336,197	6,724,657
Taxes paid	(16,103)	(28,087)
Interest received	19,444	91,576
Long-term loans and advances -net	3,726	1,616
Net cash generated from operating activities	1,343,264	6,789,762
CASH FLOWS FROM INVESTING ACTIVITIES		
Purchase of property, plant and equipment	(135,718)	(231,295)
Proceeds from disposal of property, plant and equipment	29,819	19,250
Investments made	(52,460)	(7,860,262)
Investments encashed / matured	49,994	7,330,333
Net cash utilised in investing activities	(108,365)	(741,974)
CASH FLOWS FROM FINANCING ACTIVITIES		
Finance cost paid	(185,421)	(362,351)
Short-term borrowings obtained	766,000	1,021,601
Short-term borrowings repaid	(590,463)	(851,707)
Dividends paid	(728,672)	(3,238,185)
Net cash utilised in financing activities	(738,556)	(3,430,642)
Net increase in cash and cash equivalents	496,343	2,617,146
Cash and cash equivalents at the beginning of the period	(1,498,106)	(3,259,381)
Cash and cash equivalents at the end of the period	(1,001,763)	(642,235)

