



engro powergen qadirpur



Corporate Briefing 1H 2025



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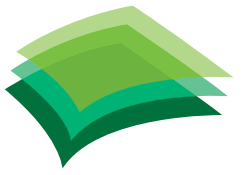
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Agenda



Key highlights of 1H 2025



Financial Performance



Future Outlook



Key Organizational Developments – 1H 2025



Amendment Agreement
signed in February 2025
- *Shift to Hybrid Take &
Pay Regime*



Receipt of bullet
payments in March
2025



High dividend payout of
PKR 10.0 / share



Maintained high merit
order position on gas



Successful Completion
of Scheduled Outage in
May 2025



Ensured **100%
compliance** with
National Environmental
Quality Standards
(NEQS) and World
Bank Group guidelines



**11.6 million work
hours completed** from
COD to June'25 without
a lost workday injury
(LWI)

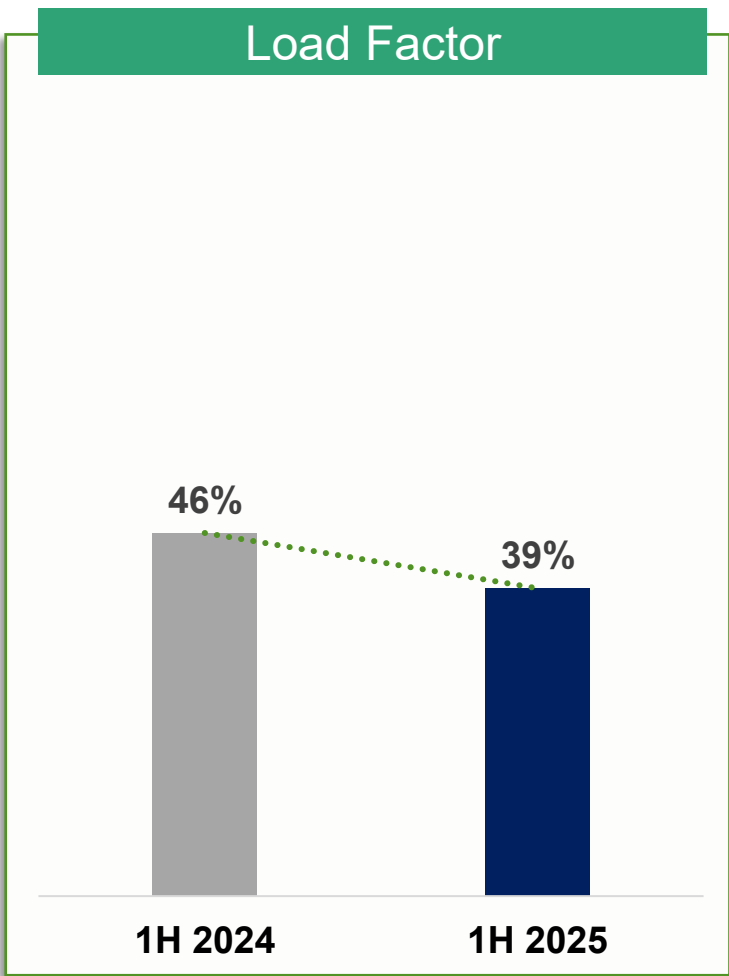
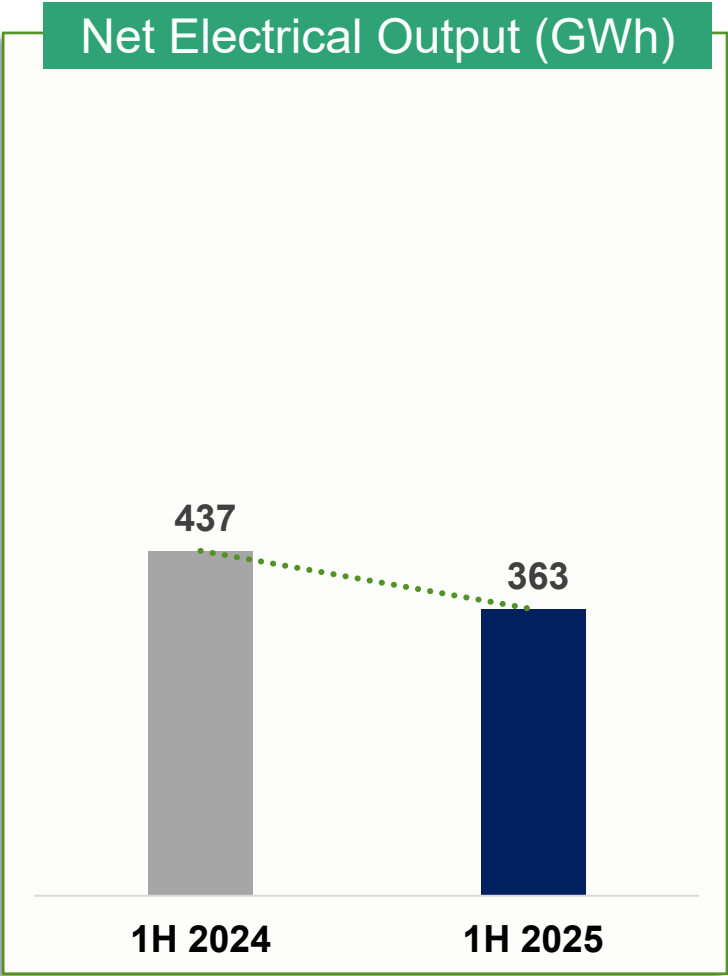
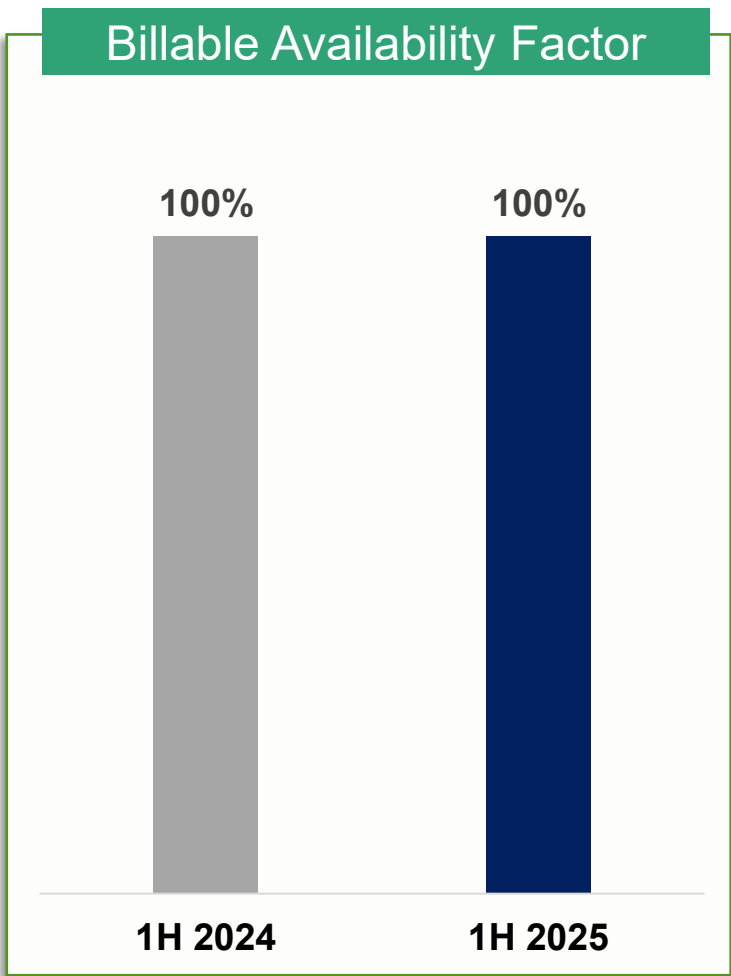


CSR Initiatives

Skill Development
Training and Health
care facilities



Operational highlights





Financial Performance

PKR 5,258 Mn

Total Revenue 1H 2025

vs. SPLY

PKR 6,592 Mn

PKR 1.42 / share

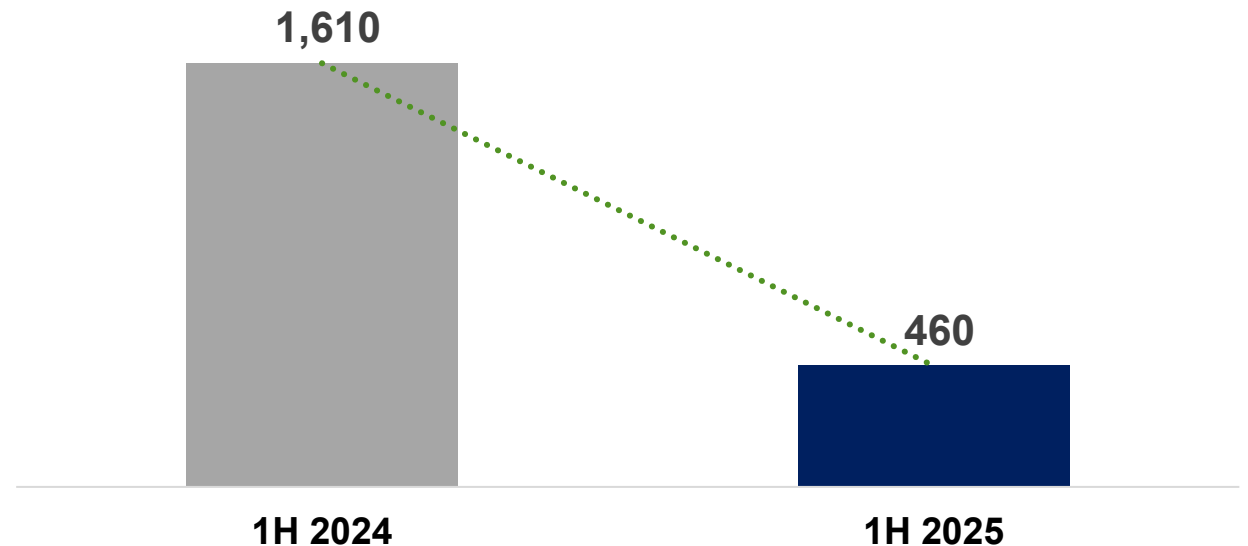
Earnings 1H 2025

vs. SPLY

PKR 4.97 / share

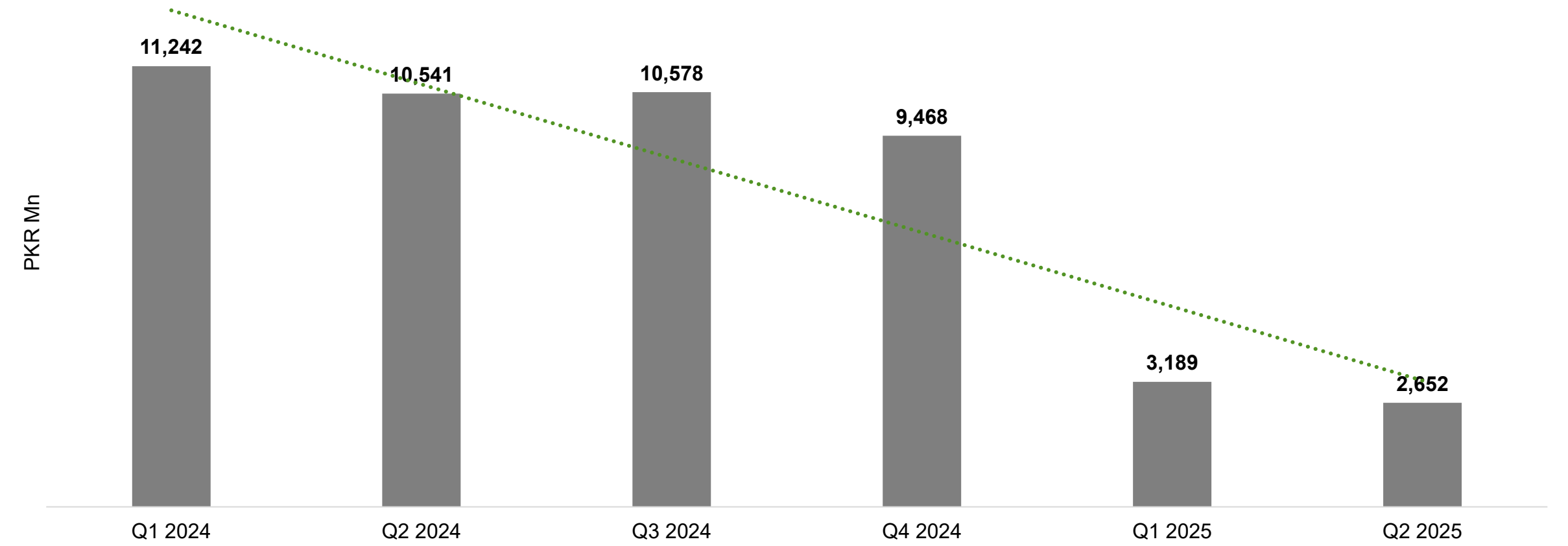
Decline in earnings is mainly due to lower dispatch, lower financial income and decrease in Capacity Payments post PPA amendment.

Profit after Tax (PKR Mn)





Total Receivables Position



Receipt of Bullet Payments in 1H 2025



Outlook

- The country's power demand is expected to continue to recover in 2025 as the macroeconomic indicators show signs of improvement, with falling inflation and interest rates. During 1H 2025, power generation in the CPPA-G system recorded an increase of ~4%.
- On the alternate fuel front, the Company continues to engage with regulators and relevant stakeholders to finalize amendments in the key agreements to include PEL gas.
- Moreover, the company continues to explore other local fuel options.

Thank you!



Q&A Session

